

**GOEL**

## SHRI BAJRANG ALLIANCE LIMITED

(Formerly known as Shri Bajrang Alloys Limited)

Regd & Works Office : 521/C, Urla Industrial Complex, Urla, Raipur 493-221 (C.G.), India

Phone : +91-771-4288000, Fax : +91-771-4288001

E-Mail : sales.sbal@goeltmt.com, Website : www.sbal.co.in

CIN No. : L27103CT1990PLC005964



DNV

ISO 9001:2015

**Dated: 12.11.2024**

To,  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**MUMBAI – 400 001**

**Ref: BSE Scrip Code- 526981**

Dear Sirs,

Sub: Corporate Presentation on Q2 & FY25

Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q2 & FY25 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully

**For, Shri Bajrang Alliance Limited**

**(ANSHU DUBEY)**

**Company Secretary & Compliance Officer**



Encl: A/a



**SHRI BAJRANG  
ALLIANCE LIMITED**

# **SHRI BAJRANG ALLIANCE LIMITED**

**HALF YEARLY PRESENTATION**

# DISCLAIMER



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Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not under take to update any forward -looking statement that may be made from time to time by or on behalf of the company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years

# STRATEGIC UPDATES

## STEEL DIVISION

- Shri Bajrang Alliance Limited (Steel Division) produces high-quality structural steels for Railway and Power Grid projects, with strong revenue growth driven by quality and timely delivery.

## AGRO DIVISION

- Export order secured for Various parts of the world based overseas customers of 99 Containers.
- Reached our highest production rate. We have crossed the significant milestone of producing 3,00,000 Kgs+ with a 26% quarter-on-quarter growth of our premium product range, achieving a significant growth.
- Focus on Quick-commerce like Swiggy Instamart , Zepto , BigBasket & BlinkIt in retail.
- Historic peak in our B2B sales, hitting all-time high, HoReCa channels has seen phenomenal 44% growth as compared to last year.
- Our New products of essential oils are in the final stage of R&D .

# Q2 & FY25 FINANCIAL PERFORMANCE HIGHLIGHTS

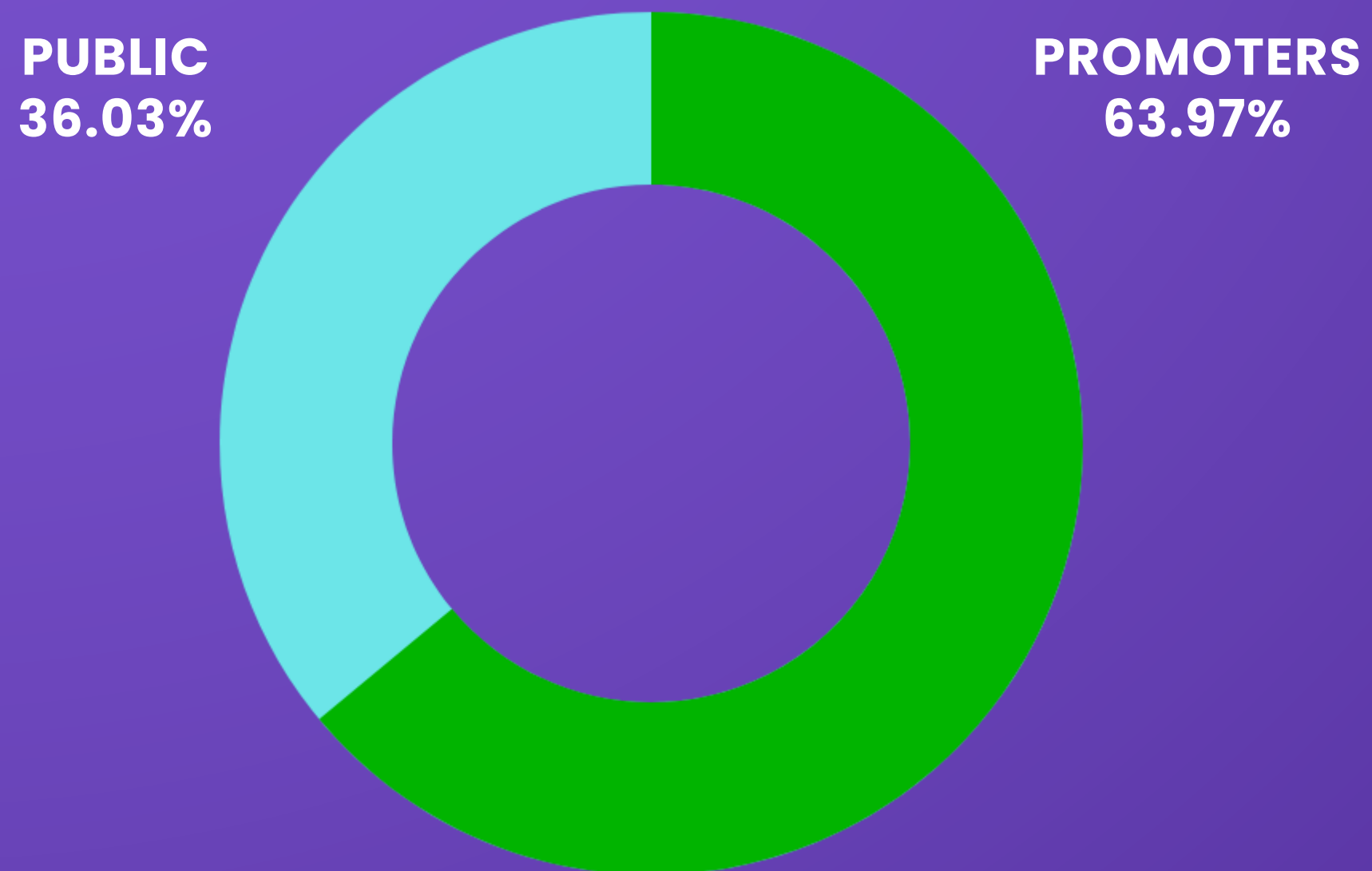
(Rs. In Lacs)	STANDALONE						CONSOLIDATED					
	Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended
	Q2FY25	Q1FY25	Q2FY24	H1 FY25	H1 FY24	FY24	Q1FY25	Q4F24	Q1FY24	H1 FY25	H1 FY24	FY24
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Turnover</b>	8,020.93	13,048.78	6,816.00	21,069.71	21,918.81	56,991.32	8,020.93	13,048.78	6,817.00	21,069.71	21,919.81	56,992.32
<b>EBITDA</b>	124.18	133.40	11.94	257.58	504.56	886.58	830.21	794.47	809.67	1,624.68	2,239.21	4,660.54
<b>PBDT</b>	123.24	128.02	-4.98	251.27	448.97	791.68	829.27	789.09	792.74	1,618.36	2,183.61	4,565.64
<b>PBT</b>	42.60	48.90	-82.36	91.50	295.40	486.59	748.63	709.97	715.37	1,458.60	2,030.05	4,260.56
<b>PAT</b>	44.55	34.75	-61.72	79.30	209.08	312.56	750.58	695.82	735.68	1,446.40	1,943.28	4,086.26
<b>EPS (Rs.)</b>	0.50	0.39	-0.69	0.88	2.32	3.47	8.34	7.73	8.17	16.07	21.59	45.40
<b>Cash Profit</b>	123.25	122.30	17.93	245.55	366.79	640.99	829.28	783.37	815.32	1,612.65	2,100.99	4,414.69

# SHAREHOLDING PATTERN AS ON 31ST MARCH 2024



**SHRI BAJRANG  
ALLIANCE LIMITED**

## SHAREHOLDING PATTERN



SHAREHOLDING	% OF TOTAL SH.
Promoter	63.97%
Public	36.03

# FOCUSING ON ENVIRONMENTAL SUSTAINABILITY with the help of ESG framework



**SHRI BAJRANG ALLIANCE LIMITED**



## ENVIRONMENTAL RESPONSIBILITY

- Invested in technology for Decomposing the waste products.
- Reduced carbon footprints
- Vegan and vegetarian Product Manufacturer (no harm to the animals)
- Agro Division to be 100% solar powered from October 2024



## SOCIAL RESPONSIBILITY

- Skill development sessions for female workers.
- Talent development through skill set training and mentoring of Seniors and mid-level team
- Following Zero Waste Policy



## GOVERNANCE FRAMEWORK

- Disciplined capital allocation
- Robust risk management framework

# THE GOELDEN WELLNESS CAMP

## A FOUNDATION FOR HEALTHIER FUTURE



**SHRI BAJRANG  
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Health is Wealth, and at Goeld Frozen Foods, we believe in investing in our greatest asset- our people!

We hosted a comprehensive Health Check-up Camp at our plant, reinforcing our commitment to employee well-being.

Our team benefited from detailed medical examination, expert consultations, and personalized health advice from esteemed healthcare professional, covering everything from blood tests to nutrition guidance.

The enthusiasm was infectious as employees actively participated, appreciating the company's dedication to fostering a supportive and health-conscious work environment.

At Goeld, we believe that a healthy team is a happy, productive one, and we're committed to nurturing wellness and positivity for our entire Goeld family.





# CELEBRATING WORLD FOOD DAY

## GOELD'S COMMITMENT TO NUTRITIOUS JOY FOR ALL



**SHRI BAJRANG  
ALLIANCE LIMITED**

On the occasion of World Food Day, we at GOELD had the privilege to celebrate this day at Prerna Blind School and Shabri Ashram

The theme for World Food Day this year is 'Right to Foods for a better life and a better future.' It's all about promoting healthy and nutritious eating for a brighter tomorrow.

In our busy lives, we often forget to think about our food choices. But today, let's take a moment to appreciate the incredible variety and nutrition our world offers. It's a chance to appreciate farmers, food workers, and everyone who helps bring food to our tables.

Whether it's fresh produce or convenient frozen options, make mindful choices so that you can lead a healthier life.



# GOELD FROZEN FOOD SHINES AT EXHIBITIONS



## FAIC 2024

Participated in FAIC at the Hitex Exhibition Center in Hyderabad. This grand event brought together top professionals in the catering industry, and Goeld proudly stood out with its delicious range of frozen delicacies.

## ANUGA INDIA

We were honored to have our Group Managing Director, Mr. Narendra Goel, visit our stall at the Anuga Exhibition. His presence was a great source of inspiration and motivation for our team. His words of encouragement emphasized the importance of dedication and teamwork as we strive to reach new milestones. Let's continue to aim high and make strides towards excellence!

## WORLD FOOD EXPO

Goeld Frozen Foods made an unforgettable mark at the prestigious World Food Expo 2024, showcasing its 100% vegetarian range of premium frozen products. Held at Hall No. 5, Booth G5, in Pragati Maidan, New Delhi, from September 19th to 22nd, the event drew food enthusiasts, chefs, and industry leaders alike.



# GOELDEN PRESENCE GLOBALLY



**SHRI BAJRANG  
ALLIANCE LIMITED**



- India
- United States of America
- United Kingdom
- Saudi Arabia
- United Arab Emirates
- Oman
- Australia



**PAINTING THE COUNTRY  
GOELDEN, ONE CITY AT A TIME  
35+ CITIES**

- Mumbai | Delhi | Bangalore | Pune | Hyderabad | Jaipur | Ahmedabad | Patna | Raipur | Kolkata | Goa | Chandigarh | Lucknow | Agra | Dehradun | Surat | Indore | Rajkot | Kanpur | Vijaywada | Bhopal | Baroda | Nagpur | Vizag | Bhubaneshwar | Mysore | Kota | Jammu & Kashmir | Jalandhar | Vadodara | Ludhiana | Bilaspur | Guwahati | Udaipur |



**SHRI BAJRANG  
ALLIANCE LIMITED**

# THANK YOU

COMPANY CONTACT

**ARCHIT GOEL ( WTD & CFO)**

archit@goelgroup.co.in

**ANSHU DUBEY(CS)**

CS.SBAL@GOELGROUP.CO.IN